



# Legal Professionals

Having a financial plan is the first step to having greater peace of mind.

# 29%

*of lawyers say they will "work longer" to make up shortfalls in their retirement plans.*

- Law.com

As a lawyer, you understand the importance of acting in your client’s best interests. And you devote an enormous amount of time and energy to providing them with sound guidance. But who do you turn to for advice that falls outside of your areas of expertise?

With the time demands of your practice and family life, you don’t have a lot of time to devote to financial goal-setting and planning. An independent Bridgeworth advisor—who, like you has a fiduciary responsibility—can help you avoid unnecessary setbacks, and maintain momentum towards your long-term financial goals.

It is understandable that you may be more comfortable giving advice than receiving it, but there are tangible benefits to collaborating with an experienced financial planner. Having an objective and informed voice at the table is vital to creating and maintaining a solid financial plan.

Carve out an hour to speak with a Bridgeworth advisor. We can help you create a custom-tailored, One-size-fits-none™ financial plan just for you.

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## DECIDE TO OWN YOUR FINANCIAL FUTURE

Everyone has a financial plan, whether it has been carefully and thoughtfully planned out, or it is just happening by accident. Deciding to own and be intentional about your financial future is the first step to having greater peace of mind. Once you make that decision, we can help you get on the path toward making your goals a reality.

## ONE-SIZE-FITS-NONE™

You are the only “you” there is. Your financial plan has to be as unique as your fingerprint.

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*Continued from page 1*

## **START AN ONGOING CONVERSATION**

Even the most high-achieving among us needs a good sounding board. Having someone to really listen to you and ask the right questions can help bring your financial goals into sharper focus.

We realize that revealing your entire financial life to another person is not something you do every day, so it is reassuring to know that the guidance and clarity your Bridgeworth advisor provides comes with zero judgment and zero pressure. And, you can be confident in the fact that your advisor is bound ethically to act solely in your best interest.

As the conversation continues, you will make all of your financial decisions. Our role as your financial advisor is to keep you focused and informed on the choices available to you so that you understand how every financial choice you make impacts your goals.

## **FINANCIAL PERSONAL TRAINERS**

To put it plainly, our role is to listen to you to understand what you want your future to look like, and then, coach you all the way there. In fact, that is the best way to think about our role. We are personal trainers who encourage and coach you into a better financial future.

We know you don't have time to speak with a financial advisor. But you should find time to do it anyway.

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