

Wayne Harris, CFP®

Founder, Partner

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"Having been a financial planner for over three decades, it is rewarding to help clients reach financial milestones like educating children, retiring comfortably, or making significant charitable gifts without being weighed down by their financial position."

For more than three decades, Wayne Harris, CFP®, has helped individual and business clients plan their financial lives and live out those plans. Wayne is a founding partner of Bridgeworth Wealth Management, one of the largest groups of CERTIFIED FINANCIAL PLANNER™ professionals in the Southeast region. Wayne serves as chair of the firm's Finance Committee and serves on the firm's Investment and Steering Committees.

Wayne has served in leadership roles with Leadership Vestavia Hills, Vestavia Hills City Schools Foundation, Auburn Alumni Association, Brookwood Baptist Church, was recognized by the Birmingham Business Journal as one of its "Top 40 Under 40", and most recently was honored by Forbes Best-In-State Wealth Advisors for 2022. Wayne graduated from Auburn University with a Bachelor of Science in Business and obtained his CERTIFIED FINANCIAL PLANNER™ designation from the College of Financial Planning. Wayne and his wife, Anna, have two children, Francie and James.



HONORS

- Forbes Best-In-State Wealth Advisors, 2022 & 2023
- Birmingham Business Journal 2003 Top 40 Under 40

AFFILIATIONS

- Financial Planning Association of North Alabama
- Leadership Vestavia Hills: Member
- Vestavia Hills City School Foundation: Past President, 2007-2008
- Auburn Alumni Association
- Brookwood Baptist Church: Mission Funding Committee, Chairman, 2000-2003; Finance Committee Chairman, Chairman 2015

EDUCATION

- Auburn University, 1987, Bachelor of Science in Business
- CERTIFIED FINANCIAL PLANNER™, 1993
- College of Financial Planning