

Wade A. Warren, CFP® Private Client Group Planner

wwarren@bridgeworthllc.com
205.208.8717 — Birmingham, AL

"Seeing clients achieve their life goals through sound financial planning is extremely rewarding."

Wade works with advisors by preparing financial plans, conducting analysis, preparing for client reviews, processing and following up on client requests, and maintaining proper asset allocations.

Wade and his wife, Andrea, live in Hoover, Alabama and are active members of Hunter Street Baptist Church. Wade enjoys golfing and he and his wife frequently travel to Destin, Florida.



AFFILIATIONS

- Financial Planning Association of North Alabama

EDUCATION

- Auburn University, Bachelor of Science, Finance